

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials, Inc.		Case Number: 24-50792
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  James S. McClendon 320 Arrowhead Lane Covington, LA 70435 USA  Telephone Number: 504-416-3936		RECEIVED AND FILED  DEC 18 2024  U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: Z2Q-287424		Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: James McClendon, Fidelity Investments P.O. Box 770001, CINCINNATI, OH 45277 Telephone Number: 800-544-6666		3. Date Equity Interest was acquired: 11/30/22; Please refer to the attached Brokerage Documents
4. Total amount of member interest: 9 shares for \$16.55		5. Certificate number(s): Please refer to attached Brokerage Documentation.
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)  I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.  Print Name: James S. McClendon Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____  Telephone number: 304-416-3936 email: mclendonjames@bellsouth.net  (Signature) _____ (Date) 12-17-24		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:  
CASE: 24-50792, META MATERIALS, INC.  
FOR: James Sherwood McClendon

BROKER: FIDELITY INVESTMENTS  
ACCT # Z20287424

Page #1 of 2  
Unredacted

Run Date	Account	Action	Symbol/ CUSIP	Description	Type	QTY	Price Each	Total Value	Settlemen t Date	Trade Ref #	Trade Order #	Attachment
11/30/2022	Z20287424	YOU BOUGHT META MATERIALS INC COM ISIN US59134N... (59134N104) (Cash)	59134N104	META MATERIALS INC COM ISIN US59134N104	Cash	9	\$1.84	-\$16.55	12/2/2022	22334-0GKTLW	22334-HSDJF	attachment #1
01/29/2024	Z20287424	REVERSE SPLIT R/S TO 59134N302#REOR M0051559130000 META MATERIALS INC COM ISIN US59134N.. (59134N104) (Cash)	59134N104	META MATERIALS INC COM ISIN US59134N104	Cash	-9		-\$0.52				
02/08/2024	Z20287424	REVERSE SPLIT REV PAYOUT 59134N104ROUNDUP PAYOUT #REORRM0051559130001 META MATERIALS INC COM NEW ISIN #US... (MMATQ) (Cash)	MMATQ	META MATERIALS INC COM NEW ISIN #US5913	Cash	1		\$2.82				attached brokerage statement #2B,C,D,

Total Shares Held Pre-Reverse Split @	9 shares	(1 Share post reverse split)
Total Shares Sold @	0	
Total Monies Invested Pre-Reverse Split @	\$16.55	

Transactions Post-Reverse Split @	0	
Total Shares Held Post-Reverse Split @	1	1/share = \$16.55 Investment





PO Box 28019  
Albuquerque, NM 87125-8019

JAMES SHERWOOD MCCLENDON  
320 ARROWHEAD LN  
COVINGTON LA 70435-8807

Online FAST@-Automated Telephone  
Fidelity.com 800-544-5555  
Customer Service 800-544-6666

Transaction Confirmation Date: November 30, 2022  
Brokerage Account Number \*\*\*\*\*7424  
JAMES SHERWOOD MCCLENDON  
Page 1 of 1

9900148455

REFERENCE NO.	TYPE	REG. REP.	WO#	TRADE DATE	SETTLEMENT DATE	CUSIP NO.	ORDER NO.	DESCRIPTION and DISCLOSURES	Principal Amount	Settlement Amount
22334-0GKTLW	1*			11-30-22	12-02-22	59134N104	22334-HSDJF	META MATERIALS INC COM ISIN #US59134N1046 SEDOL #BKSCVX7 WE HAVE ACTED AS AGENT.	16.55	16.55

You Bought  
at  
Symbol :  
MMAT

REFERENCE NO.	TYPE	REG. REP.	TRADE DATE	SETTLEMENT DATE	CUSIP NO.	ORDER NO.	DESCRIPTION and DISCLOSURES

ALL ORDERS ARE UNSOLICITED UNLESS SPECIFIED ABOVE

9900148455

COPIES SENT PER INSTRUCTIONS  
JAMES SHERWOOD MCCLENDON  
320 ARROWHEAD LN  
COVINGTON LA 70435-8807

FIDELITY INVESTMENTS  
PO BOX 770001  
CINCINNATI OH 45277-0003

If there are sufficient funds in your brokerage core account (or margin account), Fidelity will use those funds to cover the trade(s) on this confirm. If you wish to deposit additional money, use this deposit slip and make checks payable to: NATIONAL FINANCIAL SERVICES LLC. Deposits will be made to the account listed above. Please mail checks to the Fidelity address on this form. Refer to the last page for instructions on depositing certificates.

AMOUNT OF INVESTMENT \$

If you are eligible to make a deposit, please use this form for investments in your brokerage account \*\*\*\*\*7424 only.

099 0Z20287424 00 000

FIDELITY BROKERAGE SERVICES LLC, MEMBER NYSE, SIPC

#1



Envelope # BPZWSTBBBFQKX

JAMES SHERWOOD MCCLENDON  
320 ARROWHEAD LN  
COVINGTON LA 70435-8807

INVESTMENT REPORT  
February 1, 2024 - February 29, 2024

FIDELITY ACCOUNT JAMES S MCCLENDON - INDIVIDUAL TOD  
 ▶ Account Number: Z20-287424

A

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.  
Excludes unpriced securities.

**\*\***  
***Excludes unpriced securities.***

## Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Customer Service	(800) 544-6666

Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried by National Financial Services LLC (NFS), Member NYSE, SIPC.

#2A



## Account Summary

**INVESTMENT REPORT**  
**February 1, 2024 - February 29, 2024**

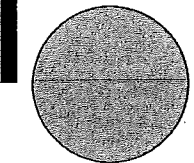
#23

Total Account Trades Mar 2023 - Feb 2024: 0

- Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity in or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

## Account Holdings

Account # Z20-287424  
JAMES SHERWOOD MCCLENDON - INDIVIDUAL - TOD



## Top Holdings

Description	Value	Percent Account
Meta Materials INC Com New Isln	2	1
#USC9134N3026 Sedol #Bq67J98		

Please note that, due to rounding, percentages may not add to 100%.



#20

Account # Z20-287424  
JAMES SHERWOOD MCCLENDON - INDIVIDUAL - TOD

## Stocks

Description	Beginning	Quantity	Price	Ending	Total	Unrealized
	Market Value		Per Unit	Market Value		Gain/Loss
	Feb 1, 2024		Feb 29, 2024	Feb 29, 2024		Feb 29, 2024
					Cost Basis	EI (\$) EI %

## Common Stock

NAME	STATUS	DATE	TIME	LOCATION	REMARKS
MEIA MATERIALS INC COM NEW	unavailable	1,000	2,9700	2,97	16.55 -13.56
ISSN #US89134N3028 SEDOL #BQ67J98					
(MMAAT)					

*All positions held in cash account unless indicated otherwise.*

INVESTMENT REPORT  
February 1, 2024 - February 29, 2024

Account # Z20-287424  
JAMES SHERWOOD MCCLENDON - INDIVIDUAL - TOD

#21

## Holdings

**EAI** Estimated Annual Income (EAI) & **Estimated Yield (EY-EAI)** is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. For calculation details, refer to the "Additional Information and Endnotes" section.

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable

## Activity

## Other Activity In

1. The first part of the document is a title page. It contains the title of the report, the author's name, and the date of the report. The title is "The Effect of the New Tax Law on the Investment Industry". The author is "John Doe". The date is "January 1, 1980".

## Other Activity Out

Settlement Date	Security Name	Symbol	Description	Quantity	Price	Transaction Cost	Amount
02/08	META MATERIALS INC COM NEW	59134N302	Reverse Split	1.000	-	-	-
	ISIN #JUS59134N3026 SEDOL #B067J98						
	REV PAYOUT 59134N104 ROUNDUP						
	PAYOUT #REORDRM0051559130001						





INVESTMENT REPORT  
February 1, 2024 - February 29, 2024

Additional Information and Endnotes

Account # Z20-287424  
JAMES SHERWOOD MCCLENDON - INDIVIDUAL - TOD

The following interested party information is on file for your account:



**Estimated Annual Income (EAI) & Estimated Yield (EY)** - EAI for fixed income is calculated using the coupon rate. For all other securities, EAI is calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. EY reflects only the income generated by an investment and not changes in its price which may fluctuate. Interest and dividend rates are subject to change at any time and may be affected by current and future economic, political and business conditions. EAI and EY are provided for informational purposes only and should not be used or relied on for making investment, trading or tax decisions. EAI and EY are based on data obtained from information providers believed to be reliable, but no assurance can be made as to accuracy, timeliness or completeness. **Please refer to the Help/Glossary on Fidelity.com for additional information regarding these calculations.**

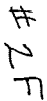
**Copyright 2022, S&P Global Market Intelligence.** Reproduction of any information, data or material, including ratings ("Content") in any form is prohibited except with the prior written permission of the relevant party. Such party, its affiliates and suppliers ("Content Providers") do not guarantee the accuracy, adequacy, completeness, timeliness or availability of any Content and are not responsible for any errors or omissions (negligent or otherwise), regardless of the cause, or for the results obtained from the use of such Content. In no event shall Content Providers be liable for any damages, costs, expenses, legal fees, or losses (including lost income or lost profit and opportunity costs) in connection with any use of the Content. A reference to a particular investment or security, a rating or any observation concerning an investment that is part of the Content is not a recommendation to buy, sell or hold such investment or security, does not address the suitability of an investment or security and should not be relied on as investment advice. Credit ratings are statements of opinions and are not statements of fact.

**Moody's® Copyright 2022, Moody's Investors Service, Inc.** ("Moody's"). Moody's ratings ("Ratings") are proprietary to Moody's or its affiliates and are protected by copyright and other intellectual property laws. Ratings are licensed to Licensee by Moody's. RATINGS MAY NOT BE COPIED OR OTHERWISE REPRODUCED, REPACKAGED, FURTHER TRANSMITTED, TRANSFERRED, DISSEMINATED, REDISTRIBUTED OR RESOLD, OR STORED FOR SUBSEQUENT USE FOR ANY SUCH PURPOSE, IN WHOLE OR IN PART, IN ANY FORM OR MANNER OR BY ANY MEANS WHATSOEVER, BY ANY PERSON WITHOUT MOODY'S PRIOR WRITTEN CONSENT. Moody's® is a registered trademark.

Please go to Fidelity.com/disclosures to review important legal and regulatory disclosures. Historical statements, confirms and other regulatory documents are available to access and download at Fidelity.com/statements.

For more information about your statement, please refer to our **Frequently Asked Questions** document at **Fidelity.com/statements**.

#2E



using the FIFO method, shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year (for any account with a balance).

**Statement Discrepancies** Please review your statement and report any inaccuracies or discrepancies as soon as possible. If you find a discrepancy, please contact us by phone at 866-408-1183, by fax at 800-544-6666, and NEPS, who carries your brokerage accounts, by calling 866-408-1183. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights. Including those under the Securities Investor Protection Act (SIP), which requires that all communications be in writing. **Material Changes** Please advise us of material changes in your investment objectives or financial situation.

**Material Changes:** Please advise us of material changes in your investment objectives or financial situation (objectives or financial situation related to your brokerage account(s)).

**Mutual Funds and Performance:** Before investing, consider the fund's investment objectives, risks, investment charges, expenses, and performance. Contact Fidelity for a prospectus containing this information. Read it carefully. Investment return and principal value will fluctuate, so you may gain a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit [fidelity.com/performance](http://fidelity.com/performance) for more information.

**Statement Disclosures:** Please review your statement and report any inaccuracies or discrepancies. Inquiries, comments or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-5866 and NPS, who carries your brokerage accounts, by calling 800-544-5866. Any communications regarding inaccuracies or discrepancies should be reconfirmed in writing.

**Investment Objectives:** Please review your investment objectives and confirm that they are consistent with your investment objectives.

[illegible]

upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees

value at which the

Your statement are generally estimates and are not based on actual market prices. The secondary market for CDs is generally illiquid. You should always request a current valuation for your Securities prior to making a financial decision or placing an order.

**Extending Orders on the Floor of the NYSE** The Floor broker may permit the Designated Market Maker to extend its bid or offer by one tick above or below the last execution associated with filling that order. Where such extension occurs, the order will be deemed to have been placed at the extended price.

**SIPC Securities** In addition to the SIPC coverage provided by NTS, a Fidelity Investments company, are protected in accordance with the SIPC up to \$500,000 (including cash claims limited to \$250,000). For details, including the SIPC procedure, please see [www.sipc.org](http://www.sipc.org) (contacting a sales claim hotline at 1-800-977-8800). NIS has arranged for additional protection for cash and covered securities to supplement its SIPC coverage. Neither coverage protects against a decline in the market value of securities.

**Fidelity Distributors Company LLC (FDCO)** is the distributor for Fidelity Funds with marketing and shareholder services provided by FDS or NTS. Brokerage services are provided by FDS and NIS. **NIS carries all transactions through its affiliate, NTS. NTS carries all brokerage accounts. FDS and NIS are members of the NYSE and SIPC.** Upon written request, Fidelity will mail an NIS financial statement, which is also available for inspection at its office. Fidelity Investments (with pranal logo) is a trademark of FMR LLC.

**Fidelity Services Fidelity Corp., Fidelity Managed Fund-Risknet and Fidelity Strategic Disciplines are advisory companies** managed by Fidelity Management & Research Company, Inc. ("Fidelity"). Taxable investments include U.S. Equity Index Strategy, the Fidelity® Equity-Income Strategy, the Fidelity® Taxmanaged International Equity Income Strategy, the Fidelity® Large Cap Equity Strategy, the Fidelity® Intermediate Municipal Strategy, the Fidelity® Tax-managed International Equity Income Strategy, the Fidelity® Intermediate Municipal Strategy and the Fidelity® Personal Trust Company, FSB (PTC), a federal savings bank. Nondeposit investment-related products and trust services offered by FPC and its affiliates are not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC).

**Fidelity Funds** are mutual funds whose shares are sold in increments of one share, and are sold subject to risk, including possible loss of principal. These advisory services are provided for a fee. FBS, FDS, FFC, PWC and FPC are direct or indirect subsidiaries of FMR LLC.

**Miscellaneous Mutual fund shares, other securities held in your account, and insurance products are neither sold nor redeemed by Fidelity Investments.**

**Disclaimers:** No obligations of not endorsed or guaranteed by any bank or other depositing institution, nor are they federally insured by the FDIC or any other agency. If you request a report of your statement, the disclosure information may not be the same as the information originally provided. To confirm that an authorized, direct communication has been made to your Fidelity Account or Fidelity Mutual Fund Account, call Fidelity at 1-800-544-5555.

688930.30.55.0